



No.: 077/2020/CV-TGD-VH

Hanoi, 16 May 2020

**DISCLOSURE OF INFORMATION ON THE ELECTRONIC
INFORMATION PORTAL OF THE STATE SECURITIES COMMISSION
AND HO CHI MINH STOCK EXCHANGE**

**To: The State Securities Commission
 Ho Chi Minh Stock Exchange**

Company: **VINHOMES JOINT STOCK COMPANY** (the “Company”)
Ticker symbol: VHM
Headquarters: No 458, Minh Khai Street, Vinh Tuy Ward, Hai Ba Trung District,
 Hanoi, Vietnam
Tel: (84 24) 3974 9350
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The person making disclosure of information: Phạm Thiều Hoa - Chief Executive Officer

Type of disclosure: 24-hour 72-hour extraordinary as requested periodic

The content of information disclosure:

On 15 May 2020, the Chairperson of the Board of Directors issued the Decision to disclose information on the issuance of bonds of Vinhomes Joint Stock Company (more details can be found in the attached Resolution).

This information is disclosed on the Company's website on 16 May 2020 and can be found via: <https://vinhomes.vn/en>, under the Investor Relations section.

We hereby certify that the above information is true and correct and we are fully responsible before the law with regards to the information disclosed.

Attachment:

- *The Decision to disclose information on the issue of bonds.*

**VINHOMES JOINT STOCK COMPANY
CHIEF EXECUTIVE OFFICER**

(signed)

PHAM THIEU HOA

No.: 05/2020/QD-CTHDQT-VH

Hanoi, 15 May, 2020

**DECISION OF THE CHAIRPERSON OF THE BOARD OF DIRECTORS OF
VINHOMES JOINT STOCK COMPANY**

(Re: Disclosure of information on the issuance of bonds)

CHAIRPERSON OF THE BOARD OF DIRECTORS

- Pursuant to the Law on Enterprises No 68/2014/QH13 date 26/11/2014 and guiding documents;
- Pursuant to the Charter of Vinhomes Joint Stock Company (“**Vinhomes**”);
- Pursuant to the Resolution of the Board of Directors No.14/2020/NQ-HĐQT-VH approving contents related to the issuance of corporate bonds in private placement by 2020 with a maximum par value of VND 6,530 billion;
- Pursuant to the authorities of the Chairperson of the Board of Directors (“**BOD**”) – the legal representative of the Company.

DECIDES TO:

Article 1: Disclose information on the issuance of corporate bonds in private placement, with the following details:

1. Maximum par value: 6,530,000,000,000 VND (*Six thousand five hundred thirty billion dong*s) (“**Bonds**”).
2. Bond types: Non-convertible bond, without warrant, secured with collateral assets and establishing Vinhomes’ repayment obligations.
3. Duration of issuance: Expected in 2020.

Chairperson of the BOD, the Chief Executive Officer cum legal representatives, pursuant to the specific situation, to decide and direct the organization of the tasks related to the issuance of the bonds in accordance with provisions of law.

Article 2: Effectiveness

This Decision takes effect from the date of signing.

The BOD members, Board of Management and relevant Departments of the Company are responsible for implementing this Decision./.

To:

- *As stated in Article 2;*
- *Company archives.*

**FOR AND ON BEHALF OF
VINHOMES JOINT STOCK COMPANY
CHAIRPERSON OF THE BOD**

(signed)

NGUYEN DIEU LINH